

SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Tel: (702) 228-7590 · Fax: (702) 892-0122

Annette W. Jarvis, Utah Bar No. 1649
 Steven C. Strong, Utah Bar No. 6340
 RAY QUINNEY & NEBEKER P.C.
 36 South State Street, Suite 1400
 P.O. Box 45385
 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

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Lenard E. Schwartzer, Nevada Bar No. 0399
 Jeanette E. McPherson, Nevada Bar No. 5423
 SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: bkfilings@s-mlaw.com

Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

NOTICE OF HEARING ON USA SECURITIES, LLC'S MOTION TO CLOSE CASE AND REQUEST FOR FINAL DECREE

(Affects USA Securities, LLC)

Affects:

- ☐ All Debtors
- ☐ USA Commercial Mortgage Company
- ☒ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date: December 20, 2007
Time: 9:30 a.m.

1 **NOTICE IS HEREBY GIVEN** that USA Securities, LLC (“USA Securities”) has filed a
2 Motion To Close Case and Request For Final Decree (the “Motion”). USA Securities respectfully
3 requests that the Court grant this Motion and enter a Final Decree in its case, designated as Case
4 No. 06-10729.

5 Any opposition must be filed pursuant to Local Rule 9014(d)(1).

6 Local Rule 9014(d)(1): “Oppositions to a motion must be filed and
7 service must be completed on the movant no later than fifteen (15)
8 days after the motion is served except as provided by LR 3007(b)
9 and LR 9006. If the hearing has been set on less than fifteen (15)
10 days’ notice, the opposition must be filed no later than five (5)
11 business days before the hearing, unless the court orders otherwise.
12 The opposition must set forth all relevant facts and any relevant
13 legal authority. An opposition must be supported by affidavits or
14 declarations that conform to the provisions of subsection (c) of this
15 rule.”

16 If you object to the relief requested, you *must* file a **WRITTEN** response to this
17 pleading with the court. You *must* also serve your written response on the person
18 who sent you this notice.

19 If you do not file a written response with the court, or if you do not serve your
20 written response on the person who sent you this notice, then:

- 21 • The court may *refuse to allow you to speak* at the scheduled hearing; and
- 22 • The court may *rule against you* without formally calling the matter at the
23 hearing.

24 A copy of the Motion may be obtained by accessing BMC Group, Inc.’s website at
25 www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court
26 website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-
27 0100, or by contacting the office of the Debtor’s counsel, Schwartzer & McPherson Law Firm,
28 telephone: (702) 228-7590 or fax: (702) 892-0122

NOTICE IS FURTHER GIVEN that the hearing on the Motion may be continued
without further notice.

NOTICE IS FURTHER GIVEN that the hearing on the said Motion will be held before a

1 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
2 Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada on **December 20, 2007** at the hour
3 of **9:30 a.m.**

4 Respectfully submitted this 21st day of November, 2007.

6 /s/ Lenard E. Schwartz, Esq.

7 Lenard E. Schwartz, Nevada Bar No. 0399
8 Jeanette E. McPherson, Nevada Bar No. 5423
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10 and

11 Annette W. Jarvis, Utah Bar No. 1649
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36 South State Street, Suite 1400
14 P.O. Box 45385
Salt Lake City, Utah 84145-0385

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